

AUTO INSURANCE CHECKLIST SHEET

Patient Name _____ Today's Date ___/___/___
Date of Birth ___/___/___ Cell Phone Number _____
Your Auto Insurance Carrier _____

USING THE PHONE NUMBER FROM YOUR INSURANCE CARD, ASK THE REP THESE QUESTIONS:

CLAIM NUMBER _____
CLAIMS ADDRESS _____
DATE OF ACCIDENT _____
ADJUSTER NAME _____
ADJUSTER PHONE _____

ASK "WHAT COMPANY HANDLES PRE-CERTIFICATIONS?"

PRE-CERT COMPANY _____
PRE-CERT ADDRESS _____
PRE-CERT FAX _____

ASK "IS AUTO INSURANCE SET AS PRIMARY PAYOR FOR PIP MEDICAL CLAIMS?"

- YES, AUTO INSURANCE THE PRIMARY PAYOR FOR AUTO MEDICAL CLAIMS
 NO, MY MEDICAL INSURANCE IS THE PRIMARY PAYOR FOR AUTO MEDICAL CLAIMS

ASK "IS THERE A DEDUCTIBLE FOR MY PIP MEDICAL CLAIMS?"

- No Deductible Yes Deductible, Amount of \$ _____

ASK "IS THERE A CO-PAYMENT/CO-INSURANCE FOR MY MEDICAL CLAIMS?"

Co-pay/Co-insurance Amount of \$ _____

ASK "ARE THERE ANY POLICY LIMITS?"

- No Policy Limits Yes Policy Limits, Amount of \$ _____

ASK "CAN YOU EMAIL ME A COPY OF MY AUTO DECLARATIONS PAGE?"

(After the call, you will forward this E-mail to contact@NJnerve.com)

SAY "THANK YOU, CAN I PLEASE HAVE YOUR NAME AND A REFERENCE NUMBER?"

Name _____
Reference # _____

